**Market Notice**

**Date: 30 August 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) PTY LTD –“TFS117”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) PTY LTD** on Interest Rate Market with effect from 2 September 2013 under its **Domestic Medium Term Note Programme dated 23 August 2013.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,285,000,000.00

**Bond Code** TFS117

**Nominal Issued** R 800,000,000.00

**Issue Price** 100%

**Coupon** 6.283 %( 3 month jibar as at 28 August 2013 of 5.133% plus 115 Basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 September 2018

**Books Close** 20 February, 22 May, 22 August, 22 November

**Interest Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** by 17:00 on19 February, 21 May, 21 August, 21 November

**Issue Date** 2 September 2013

**Date Convention** Modified Following

**Interest Commencement Date** 2 September 2013

**First Interest Date** 2 December 2013

**ISIN No.** ZAG000108531

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Tumi Mphahlele RMB +27 11 2828421

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603